**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 2 March 2022**

**Subject:** New Financial Instrument Listing

**(KAP INDUSTRIAL HOLDINGS LIMITED – “KAP023”)**

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 4 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP023

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.917% (3 Month JIBAR as at 04 Mar 2022 of 4.217% plus 170bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 March 2027

**Books Close Date** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 4 March 2022

**Date Convention** Following

**Interest Commencement Date** 4 March 2022

**First Interest Payment Date** 4 June 2022

**ISIN No.** ZAG000184193

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP023%20%20PricingSupplement0403.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP023%20%20PricingSupplement0403.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB

Corporate Actions JSE +27 11 520 700